

AAE Secretariat Report

April 2024



Spring Meetings 2024 – Vilnius, Lithuania – 17-19 April 2024

- Attendance exceeding 100 participants.

Spring and Annual Meeting 2024-2025

- The AAE Annual Meeting 2024 will be held in Budapest, Hungary from 9-11 October 2024.
- The AAE Spring Meetings 2025 will be held Edinburgh, Scotland from 9-11 April 2025.
- The AAE Annual Meeting 2025 will be held in France, on invitation of Institut des Actuaire (venue/date to be determined). A formal acceptance letter was sent on 7 February 2024.

AAE Annual Fee 2024

- Invoices were sent to 37 associations. On 3 April the annual fee was paid by 36 MAs (Malta pending).

Financial Audit FY 2023 by Grant Thornton

- The audit was held on Thursday 11 April 2024 and will be done by Olivier Peeters. The final report is expected before end May 2024.

Senior Actuary Activities

An overview of some of the notable actions and activities are listed below:

- Management, oversight and submission of consultations:
 - The Prudential Treatment of Sustainability Risks
 - Methodology for Value for Money Benchmarks
 - Sustainability claims and greenwashing in insurance and pensions
- Preparation of internal consultation summaries
- Review of the consultations process (nearing completion / for approval)
- Review of the publications process in collaboration with Monique and Annette
- Application representation in EIOPA OSPG Stakeholder Group
- Organisation and moderation of IORP discussion panel at Convention A
- Supported Jerome in the organisation of Convention A Sustainability Plenary Session
- Initiated AAE Own Sustainability Project (under assessment by the BoD)
- Supporting FMA Engagement:
 - Achieving UK involvement in AI-DS working group
 - Reviewing CAA committee delegates and Membre Titulaire
- Preparation of Sustainability slides/material for stakeholder meetings

- 📅 Reviewing content of several papers and publications
- 📅 Provided support to the Communications Panel
- 📅 Engagement with Professionalism Committee:
 - Speaking Up in CoC (ongoing)
 - Ethical and Professional Guidance on Climate Risks (ongoing)
- 📅 Vilnius:
 - Summary of Consultations presentation at Joint IC/PC/RMC Meeting
 - ProfC update on sustainability guidance in Vilnius

Secretariat

- 📅 Extension of the Secretariat team is postponed as this is not in the budget 2024 approved by the GA in 2023. In the meantime a new target operating model will be drafted to allow AAE to be ready for the future (also in light of Monique's succession).

Out of office (not including formal/national holidays)

- 📅 Stephanos will be out of office from 29 April-6 May 2024
- 📅 Annette will be out of office from 29 April-10 May 2024
- 📅 Monique will be out of office from 21-23 May 2024

Summer vacation:

- 📅 Annette will be out of office from 16 July-6 August 2024
- 📅 Monique will be out of office from 25 July-20 August 2024
- 📅 Stephanos will be out of office from 12-23 August 2024
- 📅 **NOTE: the AAE office will be closed from 26 July-5 August 2024**